

Fill in this information to identify the case:Debtor name T Cat Enterprise, Inc.United States Bankruptcy Court for the: NORTHERN DISTRICT OF ILLINOISCase number (if known) 18-22736☐ Check if this is an amended filing**Official Form 206A/B****Schedule A/B: Assets - Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents**1. Does the debtor have any cash or cash equivalents?**

- ☐ No. Go to Part 2.
☒ Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor**Current value of debtor's interest****2. Cash on hand**\$200.00**3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

3.1. St. Charles Capital BankChecking2700\$27,000.003.2. TCF BankChecking\$1,579.003.3. Chase BankChecking\$203.00**4. Other cash equivalents (Identify all)****5. Total of Part 1.**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$28,982.00**Part 2: Deposits and Prepayments****6. Does the debtor have any deposits or prepayments?**

- ☒ No. Go to Part 3.
☐ Yes Fill in the information below.

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Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

- ☐ No. Go to Part 4.
☒ Yes Fill in the information below.

11. Accounts receivable

11a. 90 days old or less: 243,576.33 - 0.00 = \$243,576.33
face amount doubtful or uncollectible accounts

11b. Over 90 days old: 76,158.07 - 0.00 = \$76,158.07
face amount doubtful or uncollectible accounts

12. Total of Part 3.

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$319,734.40

Part 4: Investments

13. Does the debtor own any investments?

- ☒ No. Go to Part 5.
☐ Yes Fill in the information below.

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- ☒ No. Go to Part 6.
☐ Yes Fill in the information below.

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- ☒ No. Go to Part 7.
☐ Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- ☐ No. Go to Part 8.
☒ Yes Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39.	Office furniture Computer desks, chairs, storage cabinets, bookcases	<u>\$0.00</u>	<u>Liquidation</u>	<u>\$2,000.00</u>
40.	Office fixtures			
41.	Office equipment, including all computer equipment and communication systems equipment and software computers, accessories, printers, copier, telephones, software licenses	<u>\$0.00</u>	<u>Liquidation</u>	<u>\$4,000.00</u>

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42. **Collectibles** *Examples:* Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

43. **Total of Part 7.**

Add lines 39 through 42. Copy the total to line 86.

\$6,000.00

44. **Is a depreciation schedule available for any of the property listed in Part 7?**

☒ No
☐ Yes

45. **Has any of the property listed in Part 7 been appraised by a professional within the last year?**

☒ No
☐ Yes

Part 8: Machinery, equipment, and vehicles

46. **Does the debtor own or lease any machinery, equipment, or vehicles?**

☐ No. Go to Part 9.
☒ Yes Fill in the information below.

General description

Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)

Net book value of debtor's interest
(Where available)

Valuation method used for current value

Current value of debtor's interest

47. **Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles**

47.1. Trailers - See attached Exhibit"B" - Net equity after secured debt is \$206,843.73	\$0.00	Comparable sale	\$266,000.00
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47.2. Trucks and vehicles - See attached Exhibit"A" - Net equity after secured debt is \$125,141.22	\$0.00	Comparable sale	\$926,000.00
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48. **Watercraft, trailers, motors, and related accessories** *Examples:* Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

49. **Aircraft and accessories**

50. **Other machinery, fixtures, and equipment (excluding farm machinery and equipment)**

Tools, nuts and bolts, misc. parts, barricades, etc.	\$0.00	Liquidation	\$20,000.00
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Equipment - See attached Exhibit "C" - Net equity after secured debt is \$433,796.67	\$0.00	Comparable sale	\$550,500.00
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51. **Total of Part 8.**

Add lines 47 through 50. Copy the total to line 87.

\$1,762,500.00

52. **Is a depreciation schedule available for any of the property listed in Part 8?**

☒ No
☐ Yes

Trucks - Payments & VIN

Exhibit"A"

Trumbull	Make/Model	Vin #	Plate #	Purchase date	Financer	Contract/Loan number	Balance	Value
44	2003 F250	1FTNX21F63EA43619	1092070B	-	-	-	Paid in full	\$6,000.00
64	1995 Kodiak	1GBM7HIJ5SJ113639	-	-	-	-	Paid in full	\$10,000.00
65 1/2	1991 4700 Six wheeler	1HTGCPBR8MH378605	-	-	-	-	Paid in full	\$10,000.00
75	1993 Ford L9000	1FDYU82E8PVA24800	21644Q	-	-	-	Paid in full	\$15,000.00
85	96' ford L9000	1FDYS86E4TVA32064	21454Q	-	-	-	Paid in full	\$15,000.00
104	2014 CAT 660S	1HTJGTKT6EJ499027	90870Q	11/21/2013	CAT Financial	****5242-000	merged contract	\$65,000.00
106	2014 F250	1FT7W2BT3EEA82994	359190D	11/12/2013	Ford Credit	****1774	\$6,387.71	\$30,000.00
112	2015 CAT 660	3HSJGTKR7FN512925	42178Z	7/10/2014	CAT Financial	****5242-000	merged contract	\$55,000.00
113	2015 CAT 660	3HSJGTKR2FN512959	42177Z	7/10/2014	CAT Financial	****5242-000	merged contract	\$55,000.00
117	2015 F250	1FT7W2BT8FEB50353	386792D	10/30/2014	Ford Credit	****7153	\$5,578.33	\$40,000.00
122	2015 CAT 660	3HSJGTKR1FN639959	44233Z	3/24/2015	CAT Financial	****4405-000	\$60,486.00	\$55,000.00
123	2015 CAT 660	3HSJGTKR3GN012567	44223Z	4/28/2015	CAT Financial	****4256-000	\$62,588.61	\$55,000.00
124	2015 CAT 660	3HSJGTKR0GN012574	44585Z	4/28/2015	CAT Financial	****4381-000	\$62,405.24	\$55,000.00
132	2016 CAT681	3HTKATKT3GN013148	22688Q	9/18/2015	CAT Financial	****3368-000	\$83,777.27	\$85,000.00
134	2016 Peterbilt 389	1XPXD49X6GD361308	40843Z	9/29/2015	JX Financial	****72	\$179,683.98	\$85,000.00
136	2016 Peterbilt 389	1XPXD49X4GD361310	28921Z	9/29/2015	JX Financial	****72	\$179,683.98	\$85,000.00
141	2017 Ford F250	1FT7W2BT0HRB92924	337842D	11/21/2016	Ford Credit	****2097	\$43,379.90	\$50,000.00
143	2017 Freightliner 108SD	1FVAG5CY6HHHN3938	-	11/28/2016	DAIMLERTRUC KFIN	****0579	\$116,887.76	\$100,000.00

Trailers - Payment & VIN

Exhibit"B"

Trumbull	Make/Model	Vin #	Plate #	Purchase date	Financer	Contract/Loan number	Balance	value
54	2007 Pitboss dump	1D913272P7B059683	324836	-	-	-	Paid in full	\$15,000.00
58	2007 12 ton Towmaster	4KNTT16267L164243	58986TG	-	-	-	Paid in full	\$5,000.00
72	2006 Hilbilt dump trailer	15073	350778ST	-	-	-	Paid in full	\$15,000.00
79	2007 Pitboss dump trailer	1D913272P8B059734	350031	-	-	-	Paid in full	\$15,000.00
94	2013 12 ton trail king	1TKU02027DM019537	68461TG	-	-	-	Paid in full	\$8,000.00
108	2014 12 ton Trail King	1TKU02027ER023561	70451TG	-	-	-	Paid in full	\$8,000.00
109	2003 Hilbilt Dump	1H9A3E3C131015046	-	-	-	-	Paid in full	\$15,000.00
115	2015 Heritage dump	1H9DS2328FA555052	522092ST	5/14/2014	Peak Capital	****	\$5,748.33	\$33,000.00
119	2007 Fontaine Flatbed	13N14830371540025	517533ST	-	-	-	Paid in full	\$6,000.00
120	2014 55 ton Fontaine lowboy	57JE55308E3561196	324441ST	4/20/2015	F.N.B Financial	****7-EF4	\$32,257.16	\$70,000.00
127	2015 Coras dump	4C9C5D426FS071694	549107ST	-	-	-	-	\$33,000.00
129	2015 55 ton Talbert	40FSK5236F1034323	523736ST	5/4/2015	F.N.B Financial	****7-EF5	\$21,150.78	\$50,000.00
131	2015 12 ton Big Tow B-7DT	4KNTT1622GL160352	73950TG	-	-	-	Paid in full	\$8,000.00

Exhibit "C"

Machines - Payments & VIN

Trumbull	Make/Model	Vin #	Value	Purchase date	Financer	Contract/Loan number	Balance
89	2011 JCB 300 Skid	GEO300VHA1745210	\$15,000.00	-	-	-	Paid in full
93	2012 JCB 300 Skid Loader	GEO300WVTB1746849	\$16,500.00	-	-	-	Paid in full
102	2011 JCB 300T Track skid	GEO300TVCA1745313	\$16,000.00	-	-	-	Paid in full
103	2003 CAT 963C	CAT0963CV2DSO2951	\$55,000.00	-	-	-	Paid in full
105	2014 CAT 950K Loader	CAT0950KJR4A01339	\$150,000.00	11/21/2013	CAT Financial	****5242-000	merged contract
107	2012 CAT 950K	CAT0950KVR4A00260	\$150,000.00	11/21/2013	CAT Financial	****5242-000	merged contract
138	2013 314E Excavator	CAT0314EJZJT00259	\$98,000.00	12/16/2015	CAT Financial	****4987-000	\$77,727.52
140	2016 CAT 299D2 Compact track loader	ODX200805	\$50,000.00	3/29/2017	CAT Financial	****3772-000	\$38,975.81

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53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 9: Real property

54. Does the debtor own or lease any real property?

- ☐ No. Go to Part 10.
☒ Yes Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building, if available).	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1. 1235 Humbracht Circle, Unit E, Barlett, IL 60103	Leased property	\$0.00		Unknown
55.2. 271 E. North Avenue, Glendale Heights, IL	Leased property	\$0.00		Unknown

56. Total of Part 9.

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$0.00

57. Is a depreciation schedule available for any of the property listed in Part 9?

- ☒ No
☐ Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 10: Intangibles and intellectual property

59. Does the debtor have any interests in intangibles or intellectual property?

- ☐ No. Go to Part 11.
☒ Yes Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets			
61. Internet domain names and websites Website for business	\$0.00		Unknown
62. Licenses, franchises, and royalties Business license	\$0.00		\$0.00

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63. **Customer lists, mailing lists, or other compilations**

64. **Other intangibles, or intellectual property**

65. **Goodwill**

66. **Total of Part 10.**

Add lines 60 through 65. Copy the total to line 89.

\$0.00

67. **Do your lists or records include personally identifiable information of customers** (as defined in 11 U.S.C. §§ 101(41A) and 107?

☒ No

☐ Yes

68. **Is there an amortization or other similar schedule available for any of the property listed in Part 10?**

☒ No

☐ Yes

69. **Has any of the property listed in Part 10 been appraised by a professional within the last year?**

☒ No

☐ Yes

Part 11: All other assets

70. **Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

☒ No. Go to Part 12.

☐ Yes Fill in the information below.

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Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	\$28,982.00	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$0.00	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$319,734.40	
83. Investments. <i>Copy line 17, Part 4.</i>	\$0.00	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$0.00	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$0.00	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$6,000.00	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$1,762,500.00	
88. Real property. <i>Copy line 56, Part 9.....></i>		\$0.00
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$0.00	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ \$0.00	
91. Total. Add lines 80 through 90 for each column	\$2,117,216.40	+ 91b. \$0.00
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		\$2,117,216.40

Fill in this information to identify the case:

Debtor name T Cat Enterprise, Inc.

United States Bankruptcy Court for the: NORTHERN DISTRICT OF ILLINOIS

Case number (if known) 18-22736

☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

		Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim	
2.1	Associated Bank <small>Creditor's Name</small> P.O. Box 3119 Milwaukee, WI 53201-3119 <small>Creditor's mailing address</small> <small>Creditor's email address, if known</small> Date debt was incurred Last 4 digits of account number Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	Describe debtor's property that is subject to a lien Describe the lien Blanket Lien Upon All Assets Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$200,000.00	\$0.00

2.2	Caterpillar Financial Services Corp <small>Creditor's Name</small> 2120 West End Ave P.O Box 340001 Nashville, TN 37203 <small>Creditor's mailing address</small> <small>Creditor's email address, if known</small> Date debt was incurred Last 4 digits of account number 6000 Do multiple creditors have an interest in the same property?	Describe debtor's property that is subject to a lien CT 660 Describe the lien Purchase Money Security Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply	\$64,176.58	\$55,000.00
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- ☒ No
☐ Yes. Specify each creditor, including this creditor and its relative priority.
- ☐ Contingent
☐ Unliquidated
☐ Disputed

2.3	Caterpillar Financial Services Corp <small>Creditor's Name</small> 2120 West End Ave P.O Box 340001 Nashville, TN 37203 <small>Creditor's mailing address</small> <small>Creditor's email address, if known</small> Date debt was incurred Last 4 digits of account number 1000 Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	Describe debtor's property that is subject to a lien CT 660 Describe the lien Purchase Money Security Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$63,964.58 \$55,000.00
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2.4	Caterpillar Financial Services Corp <small>Creditor's Name</small> 2120 West End Ave P.O Box 340001 Nashville, TN 37203 <small>Creditor's mailing address</small> <small>Creditor's email address, if known</small> Date debt was incurred Last 4 digits of account number 5000 Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	Describe debtor's property that is subject to a lien CT 660 Describe the lien Purchase Money Security Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$62,086.01 \$55,000.00
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2.5	Caterpillar Financial Services Corp <small>Creditor's Name</small> 2120 West End Ave P.O Box 340001 Nashville, TN 37203 <small>Creditor's mailing address</small>	Describe debtor's property that is subject to a lien CT 681 Describe the lien Purchase Money Security	\$86,178.18 \$85,000.00
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Is the creditor an insider or related party?

- ☒ No
☐ Yes

Is anyone else liable on this claim?

- ☒ No
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number
8000

Do multiple creditors have an interest in the same property?

- ☒ No
☐ Yes. Specify each creditor, including this creditor and its relative priority.

2.6 Caterpillar Financial Services Corp

Creditor's Name
2120 West End Ave
P.O Box 340001
Nashville, TN 37203

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number
7000

Do multiple creditors have an interest in the same property?

- ☒ No
☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

CAT 314ELCR

\$80,056.54

\$98,000.00

Describe the lien

Purchase Money Security

Is the creditor an insider or related party?

- ☒ No
☐ Yes

Is anyone else liable on this claim?

- ☒ No
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

- ☐ Contingent
☐ Unliquidated
☐ Disputed

2.7 Caterpillar Financial Services Corp

Creditor's Name
2120 West End Ave
P.O Box 340001
Nashville, TN 37203

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number
2000

Do multiple creditors have an interest in the same property?

Describe debtor's property that is subject to a lien

Cat 299D2XHP

\$39,816.41

\$50,000.00

Describe the lien

Purchase Money Security

Is the creditor an insider or related party?

- ☒ No
☐ Yes

Is anyone else liable on this claim?

- ☒ No
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

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- ☒ No
☐ Yes. Specify each creditor, including this creditor and its relative priority.
- ☐ Contingent
☐ Unliquidated
☐ Disputed

2.8	Caterpillar Financial Services Corp <small>Creditor's Name</small> 2120 West End Ave P.O Box 340001 Nashville, TN 37203 <small>Creditor's mailing address</small> <small>Creditor's email address, if known</small> Date debt was incurred 2015 Last 4 digits of account number 5242 Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	Describe debtor's property that is subject to a lien 2013 314E Excavator Describe the lien Purchase Money Security Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$77,727.52	\$98,000.00
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2.9	Caterpillar Financial Services Corp <small>Creditor's Name</small> 2120 West End Ave P.O Box 340001 Nashville, TN 37203 <small>Creditor's mailing address</small> <small>Creditor's email address, if known</small> Date debt was incurred Last 4 digits of account number 2000 Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	Describe debtor's property that is subject to a lien Cat 950K Describe the lien Purchase Money Security Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$45,978.23	\$150,000.00
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2.10	Caterpillar Financial Services Corp <small>Creditor's Name</small> 2120 West End Ave P.O Box 340001 Nashville, TN 37203 <small>Creditor's mailing address</small>	Describe debtor's property that is subject to a lien Cat CT660 Describe the lien Purchase Money Security	\$40,966.37	\$55,000.00
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Is the creditor an insider or related party?

- ☒ No
☐ Yes

Is anyone else liable on this claim?

- ☒ No
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number
2000

Do multiple creditors have an interest in the same property?

- ☒ No
☐ Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

Check all that apply

- ☐ Contingent
☐ Unliquidated
☐ Disputed

2.1
1 Caterpillar Financial Services Corp

Creditor's Name
2120 West End Ave
P.O Box 340001
Nashville, TN 37203

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number
2000

Do multiple creditors have an interest in the same property?

- ☒ No
☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

Cat 660S

\$28,857.77

\$65,000.00

Describe the lien

Purchase Money Security

Is the creditor an insider or related party?

- ☒ No
☐ Yes

Is anyone else liable on this claim?

- ☒ No
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

- ☐ Contingent
☐ Unliquidated
☐ Disputed

2.1
2 Caterpillar Financial Services Corp

Creditor's Name
2120 West End Ave
P.O Box 340001
Nashville, TN 37203

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number
2000

Do multiple creditors have an interest in the same property?

Describe debtor's property that is subject to a lien

Cat 950K

\$65,829.09

\$150,000.00

Describe the lien

Purchase Money Security

Is the creditor an insider or related party?

- ☒ No
☐ Yes

Is anyone else liable on this claim?

- ☒ No
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

Debtor T Cat Enterprise, Inc. Case number (if know) 18-22736
Name

- ☒ No
☐ Yes. Specify each creditor, including this creditor and its relative priority.
- ☐ Contingent
☐ Unliquidated
☐ Disputed

2.1 3	Caterpillar Financial Services Corp <small>Creditor's Name</small> 2120 West End Ave P.O Box 340001 Nashville, TN 37203 <small>Creditor's mailing address</small> <small>Creditor's email address, if known</small> Date debt was incurred Last 4 digits of account number 2000 Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	Describe debtor's property that is subject to a lien Cat CT660 Describe the lien Purchase Money Security Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$40,803.92	\$55,000.00
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2.1 4	Daimler Truck Financial <small>Creditor's Name</small> Mercedes-Benz Financial Services US 8430 W. Bryn Mawr, 3rd Floor Chicago, IL 60631 <small>Creditor's mailing address</small> <small>Creditor's email address, if known</small> Date debt was incurred 2016 Last 4 digits of account number 0579 Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	Describe debtor's property that is subject to a lien 2017 Freightliner 108SD Describe the lien Purchase Money Security Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$116,887.76	\$100,000.00
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2.1 5	F.N.B Equipment Finance <small>Creditor's Name</small> 1853 Highway 315 Pittston, PA 18640	Describe debtor's property that is subject to a lien 2014 Fontaine Lowboy	\$32,257.16	\$70,000.00
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Debtor T Cat Enterprise, Inc.

Case number (if known)

18-22736

Name

Creditor's mailing address

Describe the lien

Purchase Money Security

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Date debt was incurred

Last 4 digits of account number

7EF4

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

2.1
6

F.N.B Equipment Finance

Creditor's Name

1853 Highway 315
Pittston, PA 18640

Creditor's mailing address

Describe debtor's property that is subject to a lien

2015 55 ton Talbert

\$21,150.78

\$50,000.00

Describe the lien

Purchase Money Security

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Date debt was incurred

Last 4 digits of account number

7EF5

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

2.1
7

Ford Credit

Creditor's Name

P. O. Box 790119
Saint Louis, MO 63179-0119

Creditor's mailing address

Describe debtor's property that is subject to a lien

2014 F250 Pickup

\$6,387.71

\$30,000.00

Describe the lien

Purchase Money Security

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Date debt was incurred

Last 4 digits of account number

1774

Do multiple creditors have an interest in the same property?

As of the petition filing date, the claim is:

Check all that apply

Debtor T Cat Enterprise, Inc. Case number (if known) 18-22736
Name

- ☒ No
☐ Yes. Specify each creditor, including this creditor and its relative priority.
- ☐ Contingent
☐ Unliquidated
☐ Disputed

2.1 8	Ford Credit <small>Creditor's Name</small> P. O. Box 790119 Saint Louis, MO 63179-0119 <small>Creditor's mailing address</small> <small>Creditor's email address, if known</small> Date debt was incurred Last 4 digits of account number 7153 Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	Describe debtor's property that is subject to a lien 2015 Ford F-250 Describe the lien Purchase Money Security Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$5,578.33 <hr/>	\$40,000.00 <hr/>
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2.1 9	Ford Credit <small>Creditor's Name</small> P. O. Box 790119 Saint Louis, MO 63179-0119 <small>Creditor's mailing address</small> <small>Creditor's email address, if known</small> Date debt was incurred Last 4 digits of account number 2097 Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	Describe debtor's property that is subject to a lien 2017 Ford F-250 Pickup Describe the lien Purchase Money Security Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$43,379.90 <hr/>	\$50,000.00 <hr/>
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2.2 0	JX Financial <small>Creditor's Name</small> 820 Silvernail Rd. Suite A Pewaukee, WI 53072 <small>Creditor's mailing address</small>	Describe debtor's property that is subject to a lien 2016 Peterbilt 389 Tractor Describe the lien Purchase Money Security	\$179,683.98 <hr/>	\$85,000.00 <hr/>
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Debtor T Cat Enterprise, Inc.
Name

Case number (if know) 18-22736

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

6572

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

2.2
1

Peak Capital, Inc.

Creditor's Name

P. O. Box 2362
Crystal Lake, IL 60039

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

2015

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

2015 Heritage Trailer

\$37,261.52

\$33,000.00

Describe the lien

Purchase Money Security

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

2.2
2

Peak Capital, Inc.

Creditor's Name

P. O. Box 2362
Crystal Lake, IL 60039

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

2015 Heritage Dump

\$5,748.33

\$33,000.00

Describe the lien

Purchase Money Security

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

Debtor T Cat Enterprise, Inc. Case number (if know) 18-22736
Name

<div style="border: 1px solid black; padding: 2px;">2.2 3</div>	Wells Fargo Equipment Finance <small>Creditor's Name</small> P. O. Box 310706 Des Moines, IA 50331-0706 <small>Creditor's mailing address</small> <small>Creditor's email address, if known</small> Date debt was incurred 3010292734001 Last 4 digits of account number Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	Describe debtor's property that is subject to a lien 2014 Altas Copco Compactor <hr/> Describe the lien Purchase Money Security Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<div style="border-bottom: 1px solid black;">\$35,167.54</div> <div style="border-bottom: 1px solid black;">\$30,000.00</div>
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3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$1,379,944.2
1

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

On which line in Part 1 did you enter the related creditor?

Last 4 digits of account number for this entity

Fill in this information to identify the case:

Debtor name T Cat Enterprise, Inc.

United States Bankruptcy Court for the: NORTHERN DISTRICT OF ILLINOIS

Case number (if known) 18-22736

☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☐ No. Go to Part 2.

☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

			Total claim	Priority amount
2.1	<p>Priority creditor's name and mailing address</p> <p>Illinois Department of Revenue P.O. Box 19035 Springfield, IL 62794-9035</p> <p>Date or dates debt was incurred</p> <p>Last 4 digits of account number</p> <p>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)</p>	<p>As of the petition filing date, the claim is:</p> <p>Check all that apply.</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim:</p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>	\$15,000.00	\$0.00
2.2	<p>Priority creditor's name and mailing address</p> <p>Illinois Dept. of Employment Security 332 S State St. 10th Floor Chicago, IL 60603</p> <p>Date or dates debt was incurred</p> <p>Last 4 digits of account number</p> <p>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)</p>	<p>As of the petition filing date, the claim is:</p> <p>Check all that apply.</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim:</p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>	\$15,036.00	\$15,036.00

Debtor	T Cat Enterprise, Inc. Name	Case number (if known)	18-22736
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2.3	Priority creditor's name and mailing address Internal Revenue Service P.O. Box 21126 Philadelphia, PA 19114	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$158,000.00	\$158,000.00
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Date or dates debt was incurred	Basis for the claim:
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Last 4 digits of account number	Is the claim subject to offset?
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Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8) ☒ No ☐ Yes

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

			Amount of claim	
3.1	Nonpriority creditor's name and mailing address AGC & J&A Joint Venture, LLC 13400 S. Route 59 Suite 116-160 Plainfield, IL 60585 Date(s) debt was incurred _____ Last 4 digits of account number <u>5392,5447,5475</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$12,000.00	
3.2	Nonpriority creditor's name and mailing address Airgas USA LLC P.O. Box 802576 Chicago, IL 60680 Date(s) debt was incurred _____ Last 4 digits of account number <u>8885</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,717.67	
3.3	Nonpriority creditor's name and mailing address AL Warren Oil Company Inc. P.O Box 2279 Chicago, IL 60680 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$12,838.49	
3.4	Nonpriority creditor's name and mailing address Altorfer Industries Inc. Patten Industries Inc. 111 Lake Street Schiller Park, IL 60176 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Judgment</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$153,736.00	
3.5	Nonpriority creditor's name and mailing address Bonell Industries Inc. 1385 Franklin Grove Rd. Dixon, IL 61021 Date(s) debt was incurred _____ Last 4 digits of account number <u>2886</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$14,262.80	

Debtor T Cat Enterprise, Inc. Case number (if known) 18-22736

Name

3.6	Nonpriority creditor's name and mailing address Burns & Burns, Inc. PO. Box 2896 Meridian, MS 39302 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u> </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$23,829.85</u>
3.7	Nonpriority creditor's name and mailing address Casey Equipment Company 1603 E. Algonquin Rd. Arlington Heights, IL 60005 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u> </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$40,000.00</u>
3.8	Nonpriority creditor's name and mailing address Cat Financial Comercial Account PO.Box 978595 Dallas, TX Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u> </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$15,472.43</u>
3.9	Nonpriority creditor's name and mailing address Chase Business Plus P. O. Box 15123 Wilmington, DE 19850-5123 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Credit Card</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$62,606.89</u>
3.10	Nonpriority creditor's name and mailing address Chicago Trailer Pool Corp. PO. Box 691 Palatine, IL 60078 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u>0542</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u> </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$2,702.24</u>
3.11	Nonpriority creditor's name and mailing address Contech Engineered Systems 1509 W. Mt. Vernon Metamora, IL 61548 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>material - Judgment entered</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$207,720.00</u>
3.12	Nonpriority creditor's name and mailing address D & J Accounting 4950 N. Harlem Ave Harwood Heights, IL 60706 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u>3591</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Accounting services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$3,180.00</u>

Debtor T Cat Enterprise, Inc. Case number (if known) 18-22736

Name

3.13	Nonpriority creditor's name and mailing address Ferrellgas Po. Box 173940 Denver, CO 80217 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u>9497</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u> </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$2,960.10</u>
3.14	Nonpriority creditor's name and mailing address Fisher Cohen Waldman Shapirio, LLP 1247 Waukegan Rd. Ste 100 SD 57518-2000 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u> </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$5,751.82</u>
3.15	Nonpriority creditor's name and mailing address Fleet Pride PO Box 847118 Dallas, TX 75284 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u>3738</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u> </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$3,558.55</u>
3.16	Nonpriority creditor's name and mailing address Geomat Inc. Po. Box Dallas, TX 75284 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u>4686</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u> </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$25,613.06</u>
3.17	Nonpriority creditor's name and mailing address Illinois Tollway PO Box 5544 Chicago, IL 60680 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u>1074</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u> </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$47,420.15</u>
3.18	Nonpriority creditor's name and mailing address Jet Permit, Ltd. PO. Box 349 Hales Corners, WI 53130 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u>0061</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u> </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$548.50</u>
3.19	Nonpriority creditor's name and mailing address Larry's Plumbing & Electrical Gen 2316 N. 17th Ave Franklin Park, IL 60131 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u>0080</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u> </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$11,665.50</u>

Debtor T Cat Enterprise, Inc.
NameCase number (if known) 18-22736

3.20	Nonpriority creditor's name and mailing address Leach Enterprises, Inc. 4304 Rt 176 Crystal Lake, IL 60014 Date(s) debt was incurred ____ Last 4 digits of account number <u>2089</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$1,200.00</u>
3.21	Nonpriority creditor's name and mailing address Leahy Wolf 1724 W. Armitage Ct. Ste A Addison, IL 60101 Date(s) debt was incurred ____ Last 4 digits of account number <u>3417</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$652.75</u>
3.22	Nonpriority creditor's name and mailing address MJ & J Investors LLC 3419 N. Keeler Avenue Chicago, IL 60641 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Loan</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$1,300,000.00</u>
3.23	Nonpriority creditor's name and mailing address Ozinga Materials, Inc. Po. Box 910 Frankfort, IL 60423 Date(s) debt was incurred ____ Last 4 digits of account number <u>0828</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$3,547.51</u>
3.24	Nonpriority creditor's name and mailing address Ozinga Ready Mix Concrete, Inc. Po. Box 910 Frankfort, IL 60423 Date(s) debt was incurred ____ Last 4 digits of account number <u>0668</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$2,083.73</u>
3.25	Nonpriority creditor's name and mailing address Phoenix Welding Company 3437 Elder Lane Franklin Park, IL 60131 Date(s) debt was incurred ____ Last 4 digits of account number <u>8365</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$1,505.00</u>
3.26	Nonpriority creditor's name and mailing address Rosemont Landscaping 3437 Elder Ln Franklin Park, IL 60131 Date(s) debt was incurred ____ Last 4 digits of account number <u>hers</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$1,440.00</u>

Debtor T Cat Enterprise, Inc. Case number (if known) 18-22736

3.27	Nonpriority creditor's name and mailing address Secure Tool and Fastener 4322 Warren Ave Hillside, IL 60162 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u>2932</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u> </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$892.43</u>
3.28	Nonpriority creditor's name and mailing address Soo Line Railroad Company 8293 Collection Center Chicago, IL 60693 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u>9972</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u> </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$19,728.60</u>
3.29	Nonpriority creditor's name and mailing address TCB Equipment Leasing Inc. 600 N. Wolf Rod. Wheeling, IL 60090 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Judgment</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$25,421.00</u>
3.30	Nonpriority creditor's name and mailing address The Cincinnati Insurance Company PO. Box 145620 Cincinnati, OH 45250 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u>hers</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u> </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$53,401.00</u>
3.31	Nonpriority creditor's name and mailing address Village Bank & Trust 234 W. Northwest Highway Arlington Heights, IL 60004 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u>0001</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u> </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$62,504.94</u>
3.32	Nonpriority creditor's name and mailing address Wentworth Tire Inc 11130 S. Corliss Ave Chicago, IL 60628 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u>8422</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u> </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$3,000.00</u>

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
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Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

Total of claim amounts

Debtor	T Cat Enterprise, Inc.	Case number (if known)	18-22736
	Name		
5a. Total claims from Part 1		5a.	\$ 188,036.00
5b. Total claims from Part 2		5b. + \$	2,122,961.01
5c. Total of Parts 1 and 2		5c.	\$ 2,310,997.01
Lines 5a + 5b = 5c.			

Fill in this information to identify the case:

Debtor name T Cat Enterprise, Inc.

United States Bankruptcy Court for the: NORTHERN DISTRICT OF ILLINOIS

Case number (if known) 18-22736

☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

☒ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

☐ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal* (Official Form 206A/B).

Property

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1 State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

2.2 State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

2.3 State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

2.4 State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

Fill in this information to identify the case:

Debtor name T Cat Enterprise, Inc.

United States Bankruptcy Court for the: NORTHERN DISTRICT OF ILLINOIS

Case number (if known) 18-22736

☐ Check if this is an amended filing

Official Form 206H

Schedule H: Your Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

- ☒ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- ☐ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

Name	Mailing Address	Name	Check all schedules that apply:
2.1	<p>Street</p> <p>City State Zip Code</p>		<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.2	<p>Street</p> <p>City State Zip Code</p>		<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.3	<p>Street</p> <p>City State Zip Code</p>		<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.4	<p>Street</p> <p>City State Zip Code</p>		<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Fill in this information to identify the case:

Debtor name **T Cat Enterprise, Inc.**

United States Bankruptcy Court for the: **NORTHERN DISTRICT OF ILLINOIS**

Case number (if known) **18-22736**

☐ Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING – Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

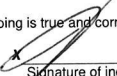
I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ Schedule A/B: Assets–Real and Personal Property (Official Form 206A/B)
- ☐ Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- ☐ Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- ☐ Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- ☐ Schedule H: Codebtors (Official Form 206H)
- ☐ Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- ☐ Amended Schedule
- ☐ Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- ☐ Other document that requires a declaration

I declare under penalty of perjury that the foregoing is true and correct.

Executed on

9/12/2018

 Signature of individual signing on behalf of debtor

James R. Trumbull

Printed name

President

Position or relationship to debtor